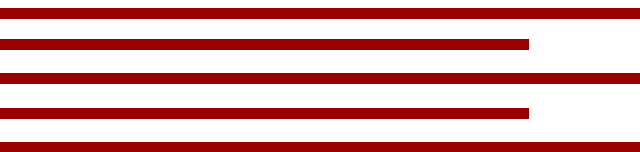
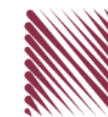


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

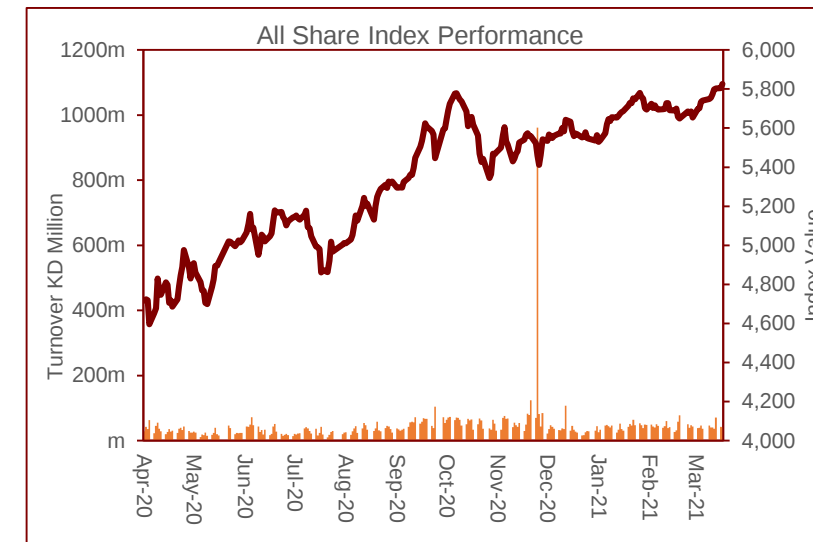
Monday, May 3, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,180.52	0.27	1.09	1.09	7.00	11.44	36.31 KWD	1.99	38.55
Kuwait Premier Index	6,679.12	0.13	0.80	0.80	5.56	10.32	27.11 KWD	2.15	35.07
Kuwait Main Index	5,222.38	0.72	1.74	1.74	11.30	14.59	9.20 KWD	1.53	49.10
NIC 50	7,491.39	0.20	0.75	0.72	5.49	10.32	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,375.22	0.21	0.93	0.93	4.64	8.93	20.30 KWD	1.39	36.07
Telecom	1,112.12	-0.03	0.51	0.51	-0.23	0.89	3.41 KWD	0.60	14.19
Industrials	1,087.20	0.58	2.12	2.12	18.06	22.01	3.89 KWD	0.82	13.22
Financial services	1,136.20	-0.10	1.20	1.20	15.36	22.21	2.87 KWD	0.80	6.91
Real estate	1,166.05	1.14	1.45	1.45	14.68	22.40	2.51 KWD	0.71	60.66
Basic materials	1,182.81	0.09	0.41	0.41	8.61	31.63	1.06 KWD	1.90	23.78
Health care	793.25	-0.01	-0.01	-0.01	-2.10	-4.04	0.39 KWD	4.41	40.51
Consumer services	741.99	-0.56	0.33	0.33	4.84	-0.59	0.49 KWD	0.97	11.14
Insurance	1,282.75	1.33	1.50	1.50	6.80	10.95	0.48 KWD	0.89	8.55
Consumer Disc	939.05	0.67	3.97	3.97	11.06	14.71	0.23 KWD	1.30	28.94
Energy	1,333.77	0.72	2.04	2.04	8.85	4.42	0.28 KWD	0.89	14.29
Technology	778.43	1.90	0.00	0.00	30.49	54.85	0.01 KWD	0.89	0.00
Utilities	673.68	0.00	0.39	0.39	-4.48	-7.58	0.28 KWD	6.95	22.96

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,309.37	-0.54	-1.05	-1.05	4.05	18.64	9,643 SAR	2.52	21.78
Qatar (QE Index)	10,942.94	0.34	0.29	0.29	5.21	4.86	556 QAR	1.63	20.18
Dubai (DFMGI)	2,653.88	1.14	1.86	1.86	4.06	6.50	292 AED	1.35	31.33
Abu Dhabi (ADI)	6,094.73	0.29	0.79	0.79	3.08	20.80	882 AED	1.69	19.15
Bahrain (BAX)	1,493.90	0.61	0.61	0.61	2.46	0.28	15 BHD	1.33	11.23
MUSCAT SE INDEX	3,789.46	0.03	0.76	0.76	2.18	3.57	5 OMR	0.83	13.25
Developed Markets									
MSCI World Index	2,938.76	-0.83	0.00	0.00	4.52	9.25			
U.S. (S&P 500)	4,181.17	0.33	0.02	5.24	5.24	11.32			
U.K. (FTSE 100)	6,969.81	0.12	0.45	3.82	3.82	7.88			
Japan (Topix)	1,898.24	-0.57	-0.87	-2.85	-2.85	5.18			
Emerging Markets									
MSCI EM Index	1,347.61	-1.24	0.00	0.00	2.37	4.36			
China (SSE Composite)	3,446.86	-0.81	-0.79	0.14	0.14	-0.75			
India (Sensex)	48,718.52	-0.13	-0.07	-0.07	-1.54	2.09			



What Move the GCC markets ,

Oil Prices

Oil prices climbed on Monday as optimism about a strong rebound in fuel demand in developed countries and China in the second half of the year overshadowed growing concerns of a full lockdown in India to curb the COVID-19 pandemic. Brent crude futures for July gained 36 cents, or 0.5%, to \$67.12 a barrel.

Kuwait Market

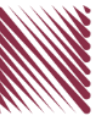
The market closed today up by 0.27%, value traded 62.5 million KD, Premier market value traded reach 33.8 million KD and closed at 6,679 change by 0.13%.

Saudi Market

The Market closed down by 0.54%, today market Performance are linked to oil prices raised to \$67.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



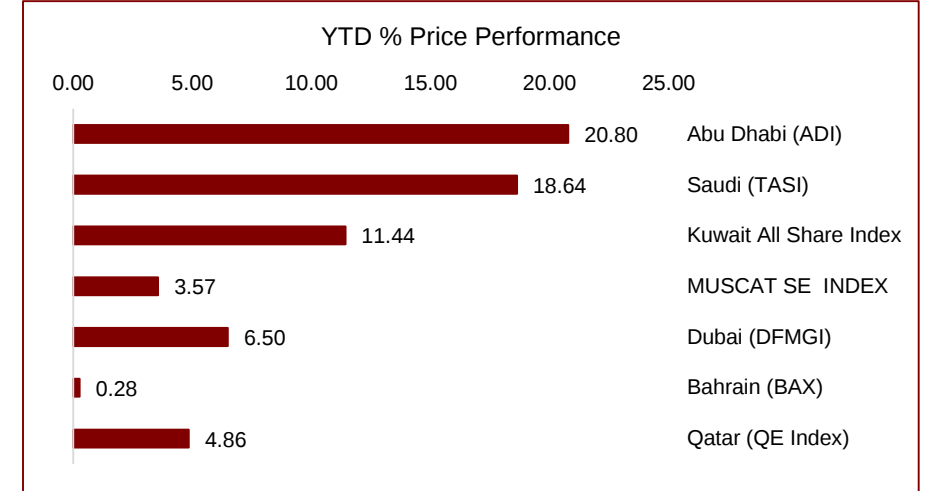
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.828	0.12	0.61	0.61	2.60	3.50	5.96 KWD	1.54	27.00
KFH	0.729	0.14	0.83	0.83	4.41	18.45	6.15 KWD	3.15	32.00
Zain	0.607	0.00	0.66	0.66	0.33	0.17	2.63 KWD	2.00	14.19
BOUBAYAN BANK	0.665	1.22	1.53	1.53	15.41	22.93	2.11 KWD	3.47	34.00
Agility	0.950	0.21	0.21	0.21	30.85	40.53	1.93 KWD	1.59	44.55
Saudi Arabia									
ARAMCO	35.40	-0.14	0.00	0.00	-1.67	1.14	7,090.57 SAR	7.15	38.26
SABIC	120.80	-1.15	-2.58	-2.58	2.90	19.13	366.63 SAR	2.19	35.00
STC	124.40	-1.11	-2.05	-2.05	-1.89	17.36	251.62 SAR	3.86	23.02
AL-RAJHI BANK	99.40	0.51	0.51	0.51	0.61	35.05	247.27 SAR	4.17	21.41
NCB	54.90	-1.26	-3.35	-3.35	3.39	26.64	249.00 SAR	2.09	14.71
United Arab Emirates									
ETISALAT.AD	21.50	0.56	1.51	1.51	-0.65	27.22	186.98 AED	4.19	20.22
FAB.AD	14.38	0.14	0.98	0.98	-1.51	11.47	157.03 AED	1.53	15.25
EMIRATES NBD	12.40	0.40	-0.40	-0.40	7.83	20.39	78.33 AED	0.95	11.92
DB ISLAMIC BK	4.50	1.35	1.12	1.12	-1.10	-2.39	32.58 AED	0.90	12.98
EMAAR PROPERT	3.91	1.82	4.83	4.83	10.45	10.76	27.99 AED	0.49	10.51
Qatar									
QNB	17.98	0.00	0.45	0.45	-0.06	0.84	166.07 QAR	1.80	15.46
INDUSTRIES QAT	13.68	1.71	1.48	1.48	14.48	25.85	82.76 QAR	2.49	25.15
QA ISLAMIC BK	17.38	-0.11	0.00	0.00	5.71	1.69	41.07 QAR	1.86	14.07
MASRAF AL RAYA	4.48	0.31	0.04	0.04	4.20	-1.32	33.59 QAR	2.46	15.20
MESAIEED PETRO	1.92	0.42	-0.52	-0.52	3.23	-6.20	24.12 QAR	1.54	28.12
OMAN									
BANK MUSCAT	0.392	0.51	0.00	0.00	1.56	8.33	1.39 OMR	0.69	8.33
OMANTEL	0.784	0.00	1.55	1.55	-0.51	8.29	0.59 OMR	1.02	7.69
BANK DHOFAR	0.110	2.80	-1.83	-1.83	0.94	10.31	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.160	0.00	0.63	0.63	6.00	-0.62	0.26 QAR	0.48	12.71
OMINVEST	0.310	-0.64	0.00	0.00	-3.12	-8.28	0.25 QAR	0.94	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
14-Apr-21	19.72%	11.97%	0.06%	1.07%	0.33%	4.57%	2.62%	10.26%	5.04%	4.20%
21-Apr-21	19.76%	11.91%	0.06%	1.07%	0.34%	4.57%	2.63%	10.26%	5.04%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.27 % The leading sector best performance indices today are Insurance 1.33 % Real estate 1.14 % Energy 0.72 % respectively

from YTD performance perspective the best sector performance are Basic materials by 31.63 % while the bottom sector performance is Utilities by -7.58 %

Telecommunication sector are down today by -0.03 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -10.48 %

KSA

Saudi Armco are have negative performance today by -0.14 %, SABIC have negative performance today by -1.15 %

STC are have negative performance today by -1.11 %, Al Rajhi Bank have positive performance today by + 0.51 %

UAE

ETISALAT AD closed today up by 0.56% and act defensively with COVID19



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